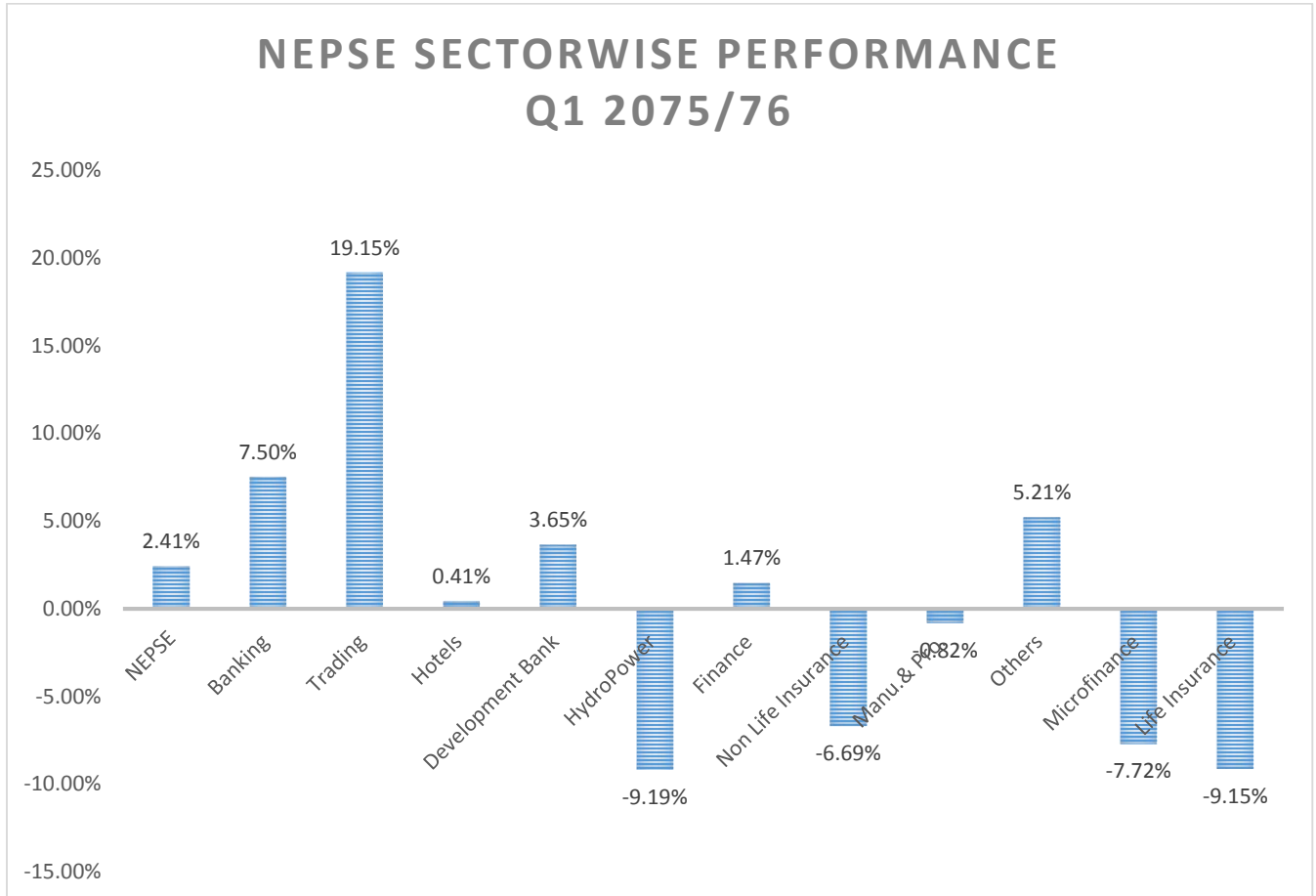


NEPSE Sector-wise Performance

Q1 2075/76



NEPSE index was up 2.41% for Q1 2075/76. We are seeing investors shifting their portfolio towards Banking and Development bank sectors as these sectors are in the best position to provide healthy dividends. Many solid companies are trading at historically low PE ratios. The stock market is also finding support at strong level of near 1100 points.

Sector-wise performance

Index	Q4 2074/75 End	Q1 2075/76 End	Performance
NEPSE	1,212.36	1,241.63	2.41%
Sensitive	255.2	264.1	3.49%
Float	87.15	90.36	3.68%
Sen. Float	77.92	83	6.52%
Banking	1,023.56	1,100.35	7.50%
Trading	196.27	233.85	19.15%
Hotels	1,846.72	1,854.23	0.41%
Development Bank	1,434.16	1,486.49	3.65%
HydroPower	1,498.13	1,360.47	-9.19%
Finance	605.67	614.59	1.47%
Non Life Insurance	6,199.45	5,784.85	-6.69%
Manu.& Pro.	2,264.14	2,245.58	-0.82%
Others	707.89	744.74	5.21%
Microfinance	1,607.08	1,482.94	-7.72%
Life Insurance	6,125.34	5,564.78	-9.15%

The stock market valuations should get a boost with the beginning of dividend distributions by companies which will be a strong attraction for investors to enter the subdued market. Interest Rates are showing some indication of reversing trend from increasing to decreasing which will definitely be a huge boost to stocks.

NEPSE

NEPSE (1,227.49, 1,227.49, 1,206.87, 1,207.80, -18.5800)



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